

## Monthly Fact Sheet (Oct '13)

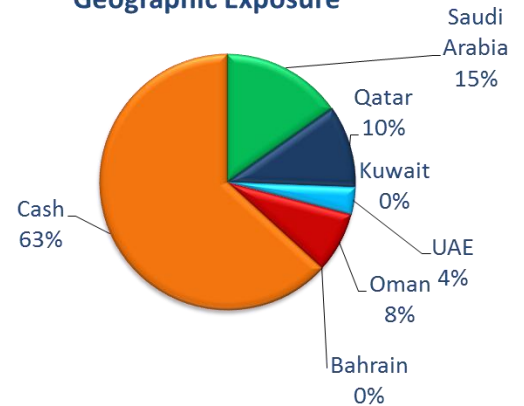
**NAV - RO 0.999**

National Bank of Oman GCC Fund takes pride on behalf of all its unitholders to present its first Fact Sheet for the month of October 2013.

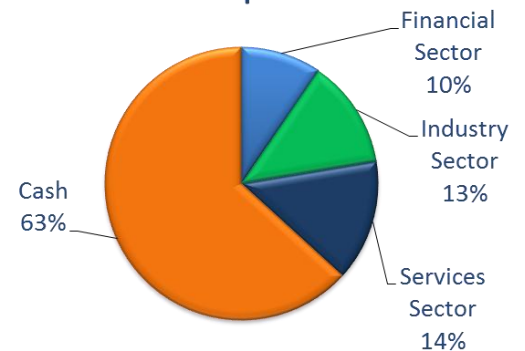
We have commenced investments in the Fund on 20<sup>th</sup> August 2013 after Fund's incorporation on 10<sup>th</sup> July 2013 with the Capital Market Authority. The strategy is to structure Fund's portfolio with optimum "expected" dividend yield & earnings growth by gradually increase exposure to companies which fit into the Fund's investment theme. The Fund, as on 31<sup>st</sup> Oct '13 has invested approx. 37% of its total investment, while 63% remains in cash. Moving forward, the immediate target is to acquire positions at appropriate level to take advantage of the upcoming dividend season in Jan-Mar '14.

GCC markets have remained flat, since the Fund commenced investment, as shown in the chart below. Third quarter earnings season was seen mixed calling for stock specific activity in the regional markets during this period.

### Geographic Exposure



### Sector Exposure



### Top 5 Stocks in the Portfolio

Company	Country	Sector	Portfolio Wt.
Omantel	Oman	Services	3.4%
SABIC	Saudi	Industry	3.0%
Mobily	Saudi	Services	2.5%
Doha Bank	Qatar	Financial	2.1%
Sembcorp Salalah	Oman	Services	2.0%

### NBO GCC Fund Vs S&P GCC Composite LMC Index

