

Reference **Yield table** for subscribing to the issuance of Series 1 issuance of OMR 50,000,000 certificates (subject to Greenshoe Option to increase the Maximum Offer Size to OMR 75,000,000) under the programme by

Energy Development Sukuk SPC

The Certificates will be issued by way of competitive bidding process.
Subscription Start / End Date: 18 September 2025 / 28 September 2025
Tenor: 3 Years, Profit Rate: 4.40% p.a.

Price based on Offer Price (face value) of OMR 1.000 per Certificate

Yield	Price
3.00%	1.03988
3.01%	1.03959
3.02%	1.03930
3.03%	1.03901
3.04%	1.03871
3.05%	1.03842
3.06%	1.03813
3.07%	1.03784
3.08%	1.03755
3.09%	1.03726
3.10%	1.03697
3.11%	1.03668
3.12%	1.03639
3.13%	1.03610
3.14%	1.03581
3.15%	1.03552
3.16%	1.03523
3.17%	1.03494
3.18%	1.03465
3.19%	1.03436
3.20%	1.03407
3.21%	1.03378
3.22%	1.03349
3.23%	1.03320
3.24%	1.03291
3.25%	1.03262
3.26%	1.03233
3.27%	1.03204
3.28%	1.03175
3.29%	1.03146
3.30%	1.03118
3.31%	1.03089
3.32%	1.03060
3.33%	1.03031
3.34%	1.03002
3.35%	1.02973

Yield	Price
3.36%	1.02944
3.37%	1.02916
3.38%	1.02887
3.39%	1.02858
3.40%	1.02829
3.41%	1.02801
3.42%	1.02772
3.43%	1.02743
3.44%	1.02714
3.45%	1.02686
3.46%	1.02657
3.47%	1.02628
3.48%	1.02599
3.49%	1.02571
3.50%	1.02542
3.51%	1.02513
3.52%	1.02485
3.53%	1.02456
3.54%	1.02427
3.55%	1.02399
3.56%	1.02370
3.57%	1.02342
3.58%	1.02313
3.59%	1.02284
3.60%	1.02256
3.61%	1.02227
3.62%	1.02199
3.63%	1.02170
3.64%	1.02142
3.65%	1.02113
3.66%	1.02084
3.67%	1.02056
3.68%	1.02027
3.69%	1.01999
3.70%	1.01970
3.71%	1.01942

Yield	Price
3.72%	1.01914
3.73%	1.01885
3.74%	1.01857
3.75%	1.01828
3.76%	1.01800
3.77%	1.01771
3.78%	1.01743
3.79%	1.01715
3.80%	1.01686
3.81%	1.01658
3.82%	1.01629
3.83%	1.01601
3.84%	1.01573
3.85%	1.01544
3.86%	1.01516
3.87%	1.01488
3.88%	1.01459
3.89%	1.01431
3.90%	1.01403
3.91%	1.01374
3.92%	1.01346
3.93%	1.01318
3.94%	1.01290
3.95%	1.01261
3.96%	1.01233
3.97%	1.01205
3.98%	1.01177
3.99%	1.01148
4.00%	1.01120
4.01%	1.01092
4.02%	1.01064
4.03%	1.01036
4.04%	1.01008
4.05%	1.00979
4.06%	1.00951
4.07%	1.00923

Reference **Yield table** for subscribing to the issuance of Series 1 issuance of OMR 50,000,000 certificates (subject to Greenshoe Option to increase the Maximum Offer Size to OMR 75,000,000) under the programme by

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Yield	Price
4.08%	1.00895
4.09%	1.00867
4.10%	1.00839
4.11%	1.00811
4.12%	1.00783
4.13%	1.00755
4.14%	1.00726
4.15%	1.00698
4.16%	1.00670
4.17%	1.00642
4.18%	1.00614
4.19%	1.00586
4.20%	1.00558
4.21%	1.00530
4.22%	1.00502
4.23%	1.00474
4.24%	1.00446
4.25%	1.00418
4.26%	1.00390
4.27%	1.00362
4.28%	1.00335
4.29%	1.00307
4.30%	1.00279
4.31%	1.00251
4.32%	1.00223
4.33%	1.00195
4.34%	1.00167
4.35%	1.00139
4.36%	1.00111
4.37%	1.00083
4.38%	1.00056
4.39%	1.00028
4.40%	1.00000
4.41%	0.99972
4.42%	0.99944
4.43%	0.99917

Yield	Price
4.44%	0.99889
4.45%	0.99861
4.46%	0.99833
4.47%	0.99805
4.48%	0.99778
4.49%	0.99750
4.50%	0.99722
4.51%	0.99695
4.52%	0.99667
4.53%	0.99639
4.54%	0.99611
4.55%	0.99584
4.56%	0.99556
4.57%	0.99528
4.58%	0.99501
4.59%	0.99473
4.60%	0.99445
4.61%	0.99418
4.62%	0.99390
4.63%	0.99363
4.64%	0.99335
4.65%	0.99307
4.66%	0.99280
4.67%	0.99252
4.68%	0.99225
4.69%	0.99197
4.70%	0.99170
4.71%	0.99142
4.72%	0.99115
4.73%	0.99087
4.74%	0.99060
4.75%	0.99032
4.76%	0.99005
4.77%	0.98977
4.78%	0.98950
4.79%	0.98922

Yield	Price
4.80%	0.98895
4.81%	0.98867
4.82%	0.98840
4.83%	0.98812
4.84%	0.98785
4.85%	0.98758
4.86%	0.98730
4.87%	0.98703
4.88%	0.98675
4.89%	0.98648
4.90%	0.98621
4.91%	0.98593
4.92%	0.98566
4.93%	0.98539
4.94%	0.98511
4.95%	0.98484
4.96%	0.98457
4.97%	0.98429
4.98%	0.98402
4.99%	0.98375
5.00%	0.98348
5.01%	0.98320
5.02%	0.98293
5.03%	0.98266
5.04%	0.98239
5.05%	0.98211
5.06%	0.98184
5.07%	0.98157
5.08%	0.98130
5.09%	0.98103
5.10%	0.98075
5.11%	0.98048
5.12%	0.98021
5.13%	0.97994
5.14%	0.97967
5.15%	0.97940

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Yield	Price
5.16%	0.97913
5.17%	0.97885
5.18%	0.97858
5.19%	0.97831
5.20%	0.97804
5.21%	0.97777
5.22%	0.97750
5.23%	0.97723
5.24%	0.97696
5.25%	0.97669
5.26%	0.97642
5.27%	0.97615
5.28%	0.97588
5.29%	0.97561
5.30%	0.97534
5.31%	0.97507
5.32%	0.97480
5.33%	0.97453
5.34%	0.97426
5.35%	0.97399
5.36%	0.97372
5.37%	0.97345
5.38%	0.97318
5.39%	0.97291
5.40%	0.97264
5.41%	0.97237
5.42%	0.97210
5.43%	0.97184
5.44%	0.97157
5.45%	0.97130
5.46%	0.97103
5.47%	0.97076
5.48%	0.97049
5.49%	0.97023
5.50%	0.96996

Yield	Price
5.51%	0.96969
5.52%	0.96942
5.53%	0.96915
5.54%	0.96889
5.55%	0.96862
5.56%	0.96835
5.57%	0.96808
5.58%	0.96781
5.59%	0.96755
5.60%	0.96728
5.61%	0.96701
5.62%	0.96675
5.63%	0.96648
5.64%	0.96621
5.65%	0.96595
5.66%	0.96568
5.67%	0.96541
5.68%	0.96515
5.69%	0.96488
5.70%	0.96461
5.71%	0.96435
5.72%	0.96408
5.73%	0.96381
5.74%	0.96355
5.75%	0.96328
5.76%	0.96302
5.77%	0.96275
5.78%	0.96248
5.79%	0.96222
5.80%	0.96195
5.81%	0.96169
5.82%	0.96142
5.83%	0.96116
5.84%	0.96089
5.85%	0.96063

Yield	Price
5.86%	0.96036
5.87%	0.96010
5.88%	0.95983
5.89%	0.95957
5.90%	0.95930
5.91%	0.95904
5.92%	0.95877
5.93%	0.95851
5.94%	0.95825
5.95%	0.95798
5.96%	0.95772
5.97%	0.95745
5.98%	0.95719
5.99%	0.95693
6.00%	0.95666
6.01%	0.95640
6.02%	0.95614
6.03%	0.95587
6.04%	0.95561
6.05%	0.95535
6.06%	0.95508
6.07%	0.95482
6.08%	0.95456
6.09%	0.95429
6.10%	0.95403
6.11%	0.95377
6.12%	0.95350
6.13%	0.95324
6.14%	0.95298
6.15%	0.95272
6.16%	0.95245
6.17%	0.95219
6.18%	0.95193
6.19%	0.95167
6.20%	0.95141