

OQGN IPO FAQs



What is an IPO?

IPO (Initial Public Offering): is when a company offers its shares to the public for the first time to raise capital. Investors can buy these shares to become part-owners and potentially make profit.

What is an investor's number?

Also known as Folio number - is a number unique to you as an investor. It serves as an identifier for the account that holds all investor shares. It identifies your investment account and it's used for trading in the Muscat Stock Exchange (MSX).

What is an IPO Prospectus?

This is a formal document that offers comprehensive information about an investment opportunity. The offerings include: Stocks, Bonds, Mutual funds. The prospectus empowers investors to make well-informed decisions. It provides important information on: Eligibility, Price, Subscription, Expected returns.

Who is eligible to apply?

Any individual or entity that has an Investor ID from Muscat Clearing and Depository (MCD).

When will the IPO Subscription take place?

Category I (institutions): 26th September to 9th October.

Category II (individuals) 26th September to 5th October.

How many shares will be offered in the IPO?

2,122,005,720 Shares (49% of the OQGN's share capital)

What will be the IPO price per share?

Category I: 131 Bzs to 140 Bzs.

Category II: 126 Bzs.

How can I participate in the bank's IPO?

For NBO customers, you can subscribe to the IPO through NBO's Mobile Banking app (for individuals) or submit an application form to NBO (for institutions).

For non-NBO customers, open an account and download NBO's Mobile Banking app.

Are there any restrictions on who can invest in the IPO?

The following persons are not permitted to invest:

- Sole proprietorship establishments - the owners of sole proprietorship establishments may only
- submit applications in their personal names;

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- Trust accounts - applicants registered under trust accounts may only submit applications in their personal names (except as detailed below);
- Multiple applications - an applicant may not submit more than one application;
- Joint applications - applicants may not submit applications in the name of more than one individual (including on behalf of legal heirs);
- Selling shareholders – the selling shareholders of the company may not submit any applications; and
- Related parties – the related parties of the Company cannot participate in the category I offer except where such relationships due to common shareholding.

I'm not an NBO customer, can I get a leverage from NBO?

Yes, open an account and deposit your contribution amount into the account and apply through the application.

How can I sell my shares?

Open an NBO Savings account and brokerage account, then you can sell and buy through NBO or through NBO market zone application by yourself.

What will happen to IPO sale proceeds?

Sale proceeds will be credited to your account registered with your broker.

What will happen to my IPO sale proceeds if I'm having IPO finance from your bank?

The sale proceeds will first cover the IPO financing outstanding what is not offset from the refund, and the balance of the proceeds will remain in your investment account.

What risks should potential investors consider before investing in the IPO?

There are risks to investing in an IPO. For more information, ([link to risks document](#)).

What are the fees and costs associated with participating in the IPO?

Subscribing in the IPO is free of charge, however there will be a fee in the event of IPO Finance at 0.2625% inclusive of Tax Minimum OMR 26.25).

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Who can I speak to for further details?

Call Centre 24770000.

Do I need an ROP mobile number to apply for IPO subscription?

No, you will only need your NBO registered mobile number.

Do I need an ROP mobile number for IPO Financing mandatory?

Yes, it is only mandatory for IPO financing options and not for IPO subscription.

Is there any interest rate for 1:1 financing options?

There is zero interest on the bank contribution, however a processing fee is applicable.

What is the Processing Fee amount for the finance option?

0.2656% (min OMR 26.250 including Vat) up to leverage amount of OMR 10,000 (max of OMR)

OMR 10,001 and above fixed rate will be applied 0.2625% inclusive of VAT.

Will the financing amount be converted into a personal loan?

For NBO IPO Financing the outstanding amount will be settled on the listing date of the IPO which is the 14th October for OQGN IPO.

Do I need a brokerage account?

NBO automatically will open a brokerage account when you are applying for leverage.

How can I update my information like identity number with MCD?

You can download the Oman Stocks App and follow the easy steps to update your details or visit MCD offices.